



THE INSTITUTE OF LAW CLERKS OF ONTARIO

SECURITIES LAW

The Institute of Law Clerks of Ontario is offering the securities law fellowship course this winter. This course will introduce students to Ontario securities law concepts and help them apply those concepts to the various forms and documents involved in securities transactions. The course covers the concepts of securities law and focuses on standard securities transactions including: public offerings, exempt offerings, continuous disclosure, SEDAR and SEDI registration, and take-over bids. By the end of the course a student should be familiar with the structure of standard securities law transactions and be able to identify and complete a number of documents and forms.

The course instructors are Vanessa Grant, Partner, and Lara Nathans, Associate, who are both members of the Business Law Group at McCarthy Tétrault LLP, Toronto, together with guest instructors on selected topics. Ms. Grant practices corporate and securities law with an emphasis on both public and private life science companies. She also represents private equity and venture capital funds investing in the life science industry. Ms. Nathans practices in the areas of corporate finance, mergers and acquisitions and private equity and venture capital. Her practice also includes advising public company clients on ongoing securities law requirements.

A corporate law background is **highly recommended** for this course. Students will be evaluated on the basis of one final examination to be written on April 27, 2009.

Location: University of Toronto, Health Sciences Building,
155 College Street, Room 108

Dates: Monday evenings commencing January 12, 2009 (14 Classes)
(There will be no class on Monday, February 16, 2009 & Monday, April 13, 2009)
Review class on Monday, April 20, 2009
Examination on Monday, April 27, 2009

Time: 6:30 p.m. to 9:30 p.m.

Cost: Members \$525.00** Non-members \$625.00**

Refund Policy: Refunds will be decided on an individual basis, up to the end of the first class. All refund requests must be made in writing. Refunds are subject to a minimum \$75.00 administration fee.

Note: **Fees include syllabus and examination charges.

***Students are required to purchase a copy of the most current edition of *Annotated Ontario Securities Legislation* (CCH Canadian Limited).

- ILCO does not accept post dated cheques.
- Register early as space is limited.

**Deadline to Register: Tuesday, January 6, 2009.
Payment must be received to be registered.**

LATE REGISTRATIONS WILL NOT BE ACCEPTED.



**FELLOWSHIP COURSE - REGISTRATION FORM
SECURITIES LAW FELLOWSHIP COURSE**

Monday, January 12, 2009 – Monday, April 27, 2009

Complete the registration form and return, **before Tuesday, January 6, 2009**, with payment to:

The Institute of Law Clerks of Ontario,
20 Adelaide Street East, Suite 502,
Toronto, Ontario M5C 2T6

Payment using a **VISA** credit card may be faxed to 416-214-6255. The Institute of Law Clerks of Ontario does not accept post dated cheques.

Payment **must be received** to be registered for the course, spaces cannot be held.

Name: _____ **Birth Date:** _____
First Last Year Month Day

E-mail: _____

Mailing Address: _____
street # street name apt. or unit #

City: _____ **Province:** _____ **Postal Code:** _____

Home Telephone: (____) _____ **Business Telephone:** (____) _____
area code area code

Employer: _____

Are you a member of The Institute of Law Clerks of Ontario? Yes _____ No _____

Please check one:

Member \$525.00 (No GST) _____ **Non Member** \$625.00 (No GST) _____

If you wish to pay your registration fee by VISA, (Note: ILCO only accepts VISA) please complete and sign below:

Please charge \$ _____ to my VISA (ILCO only accepts VISA)

VISA Card No. _____

Expiry date: _____ Cardholder's Name: _____

Cardholder's Signature: _____

FOR OFFICE USE ONLY:	CC PC FC MO _____
Authorization _____	Receipt Number _____