



"DO YOU HAVE AN ID?"

When and Why you would use an Insurance Declaration in Estate Planning

DATE: March 31st, 2009

TIME: Registration: 11:30a.m. - 12:00 p.m.

Program Starts: 12:00 p.m. -1:00 p.m.

LOCATION: The Institute of Law Clerks of Ontario
20 Adelaide St. E., Suite 503
Toronto, Ontario

*Remember to bring
your business card
to be eligible for a
door prize!*

***** SPECIAL INTRODUCTORY PRICING *****

COST (includes a box lunch): \$85.00 for Members
\$115.00 for Non-Members
\$85.00 for Students

Calling all Estates Law Clerks! You have probably heard about Insurance Declarations and what is involved in the process, but would you like to know more? Please join us for a lunch session on March 31st, 2009 to hear from our speaker, Mary MacGregor from Dickson MacGregor Appell LLP and learn about the following:

- **Legislative and common-law background as authority for use in Ontario**
- **The purpose of an Insurance Declaration in Estate Planning**
- **How Insurance Declarations are made**
- **A discussion regarding the buzz after case *Re Carlisle*. 2007 306 Sask. R. 140 (Sask. Q.B.)**
- **Appropriate Language for the Will**
- **Appropriate Language for a separate Declaration**
- **Appropriate Language for Insurance trusts and Best Practice**

The seminar will conclude with a "question and answer" portion allowing registrant to interact with the guest speaker. What better way to answer all of your questions!

Lunch will be provided at this seminar. Sign up today to ensure you don't miss this unique opportunity!

SIGN UP TODAY! REGISTER EARLY AS ENROLLMENT IS LIMITED. THE COMPLETED REGISTRATION FORM ATTACHED TO THIS FLYER MUST BE RECEIVED WITH PAYMENT NO LATER THAN (Monday, MARCH 24, 2009), BY THE INSTITUTE OF LAW CLERKS OF ONTARIO, OR FOR PAYMENT BY VISA fax to (416) 214-6255. (Receipts will be issued)



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March 31, 2009 from 12:00 p.m. to 1:00 p.m.

The Institute of Law Clerks of Ontario
20 Adelaide St. E., Suite 503, Toronto, Ontario

*****RETURN REGISTRATION FORM TO*****

The Institute of Law Clerks of Ontario
20 Adelaide Street East, Suite 502
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If you have any questions, please contact our office at 416-214-6252 or by e-mail to lindsey_bombardier@ilco.on.ca

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Cancellation and requests for refunds **must be submitted in writing** to the office of the Institute at least five (5) business days prior to the date of the program in order to be entitled to a refund. ALL refund requests received at least five (5) business days prior to the date of the program will be subject to a \$25.00 administration fee. Any refund request received by the Institute any date later than five (5) business days prior to the program date will be submitted to the Institute’s Continuing Legal Education Committee for its review and consideration.

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