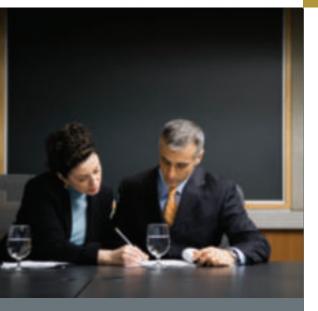


The Institute of Law Clerks of Ontario

ANNOUNCING A FULL DAY ADVANCED CORPORATE LAW PROGRAM



LOCATION: ILCO's Education Centre 20 Adelaide St. E., Suite 502 Toronto, Ontario

DATE: OCTOBER 12, 2016

TIME: 9:00 AM to 5:00 PM

FEE: Members \$250.00 + HST Non-Members \$300.00 + HST

GROUP RATE:

Minimum of 3 registrants from the same firm. \$40.00 discount per registration

> THE INSTITUTE OF LAW CLERKS OF ONTARIO 20 Adelaide Street East, Suite 502 Toronto, Ontario M5C 2T6 Tel: (416) 214-6252 Fax: (416) 214-6255 www.ilco.on.ca

http://ilco.on.ca/education/ilco-cle-programs

ROBERT M. SCAVONE

CO-CHAIR, SECURITIZATION, STRUCTURING AND DERIVATIVES, MCMILLAN LLP

Perfecting Security Interests in Corporate Financing Transactions

- Common traps and pitfalls in preparing PPSA financing statements
- When to use general collateral descriptions and mistakes to avoid
- How to determine where to register the financing statement and do searches
- The new debtor location rules for intangibles, including transitional rules
- Estoppel letters/creditor acknowledgments
- Requirements for perfecting security interests in shares by "control"
- Discharging security interests: lessons from the \$1.5 billion GM case

SCOT PATRIQUIN

PARTNER, WEIRFOULDS LLP

Share and Share Alike - The What's and Why's of Share Structures

- Basic guidelines for share structures
- Typical share conditions and when to use them
- Common mistakes and how to avoid them

ALEXANDRA SADVARI

ASSOCIATE, GOWLING WLG

Ontario's New Cap and Trade Regime

In May 2016, the provincial government passed the Climate Change Mitigation and Low-carbon Economy Act, 2016 establishing the cap and trade program, a market mechanism intended to aggressively reduce greenhouse gas emission levels and transition the province to a low-carbon economy. The cap and trade program will take effect on January 1, 2017. However, registration for regulated businesses has already begun. The presentation will cover the cap and trade framework including: timelines and deadlines, who is regulated and who can participate, CITTS registration, emission allowances, auctions and sales, and enforcement. This program is especially useful for large industrial emitters, electricity utilities and importers, natural gas distributors and petroleum product suppliers.

KATE WATSON

PARTNER, HOLMBERG WATSON

Exempt Market Securities in Ontario: A Focus on Key Exemptions for Private Entities

The exempt market involves securities issued in Canada under National Instrument 45-106 Prospectus Exemptions ("NI 45-106"). Issuances pursuant to NI 45-106 are exempt from prospectus requirements, and as such typically go to market more quickly and less expensively. This presentation will briefly explore the purposes behind the exempt market, and then focus on the more common exemptions currently used in Ontario by private entities: (1) Private Issuer Exemption; (2) Accredited Investor Exemption (3) the \$150,000 Minimum Amount Exemption and (4) Family, friends and Business Associates exemption in Ontario, and recent changes to such exemptions.

SUZANNE VANSLIGTENHORST

LAW CLERK, PRAXAIR

Have you been in your current position for years and wondering what's next? Do you want to learn how to speak in public but don't know where to start? Join us for this interactive session discussing "Tales from the Trenches" or, what being a law clerk is really about and how to be pro-active in the direction of your career.

A webcast will be available for this seminar.

PLEASE INDICATE ON YOUR REGISTRATION FORM IF YOU WISH TO ATTEND VIA WEBCAST.

MYRON MALLIA-DARE

ASSOCIATE, RAJWANS

Due Diligence: Asset Purchase Agreements

The presentation will examine the importance and objectives of conducting due diligence investigations in relation to the purchase and sale of a corporation's assets. It will also review the processes of performing and organizing such investigations.

MONIQUE JACOB

CORPORATE PARALEGAL, ADP CANADA CO.

Compliance for the 21st Century and Beyond

The complexity of doing business is increasing at an accelerated pace adding layer upon layer of compliance requirements coming from all directions. Compliance for the 21st Century and Beyond will look at the inter-relationship between governance, risk and compliance and highlight the role of the law clerk as a valued legal professional for the future.

A WEBCAST WILL BE AVAILABLE FOR THIS SEMINAR.

PLEASE INDICATE ON YOUR REGISTRATION FORM IF YOU WISH TO ATTEND VIA WEBCAST.



REGISTRATION FORM ADVANCED CORPORATE CLE OCTOBER 12, 2016

Please complete the registration form and return with payment NO LATER THAN OCTOBER 7, 2016 to:

The Institute of Law Clerks of Ontario 20 Adelaide Street East, Suite 502 Toronto, Ontario M5C 2T6

Please make your cheques payable to The Institute of Law Clerks of Ontario. Payment using **VISA or MasterCard** may be emailed to <u>education@ilco.on.ca</u> or faxed to 416-214-6255. 1. The Institute of Law Clerks of Ontario <u>does not accept postdated cheques</u>.

Refund Policy: Cancellation and requests for refund must be submitted in writing to ILCO at least five (5) business days prior to the date of the program in order to be entitled to a refund. All refund requests must be made in writing. Refunds are subject to a minimum \$25.00 administration fee.

Name	Non-Member Student/Member #
Mailing Address:	
CityProvince	Postal Code
Telephone Email	
Will participate in person Will participate via webcast	Member \$282.50 (250.00 plus HST) Non Member \$339.00 (300.00plus HST)
Payment information	Group rate: minimum of 3-\$40.00 reduction per
Payment by cheque credit card Credit Card Authorization	registration MasterCard Visa
Name of Card Holder Amount Credit Card Number CVC Expiry Date (mm/yy)	

FOR OFFICE USE ONLY;	PAID BY: CC/CHEQ
CC AUTHORIZATION NUMBER	RECEIPT#