



The Institute
of Law Clerks
of Ontario

ANNOUNCING A FULL DAY ADVANCED CORPORATE LAW PROGRAM



LOCATION:

ILCO's Education Centre
20 Adelaide St. E., Suite 502
Toronto, Ontario

DATE:

OCTOBER 12, 2016

TIME:

9:00 AM to 5:00 PM

FEE:

Members \$250.00 + HST
Non-Members \$300.00 + HST

GROUP RATE:

Minimum of 3 registrants
from the same firm.
\$40.00 discount per registration

ROBERT M. SCAVONE

CO-CHAIR, SECURITIZATION, STRUCTURING
AND DERIVATIVES, MCMILLAN LLP

Perfecting Security Interests in Corporate Financing
Transactions

- Common traps and pitfalls in preparing PPSA financing statements
- When to use general collateral descriptions and mistakes to avoid
- How to determine where to register the financing statement and do searches
- The new debtor location rules for intangibles, including transitional rules
- Estoppel letters/creditor acknowledgments
- Requirements for perfecting security interests in shares by "control"
- Discharging security interests: lessons from the \$1.5 billion GM case

SCOT PATRIQUIN

PARTNER, WEIRFOULDS LLP

Share and Share Alike - The What's and Why's of Share
Structures

- Basic guidelines for share structures
- Typical share conditions and when to use them
- Common mistakes and how to avoid them

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OF ONTARIO

20 Adelaide Street East, Suite 502

Toronto, Ontario M5C 2T6

Tel: (416) 214-6252 Fax: (416) 214-6255

www.ilco.on.ca

<http://ilco.on.ca/education/ilco-cle-programs>

**A WEBCAST WILL
BE AVAILABLE FOR
THIS SEMINAR.**

**PLEASE INDICATE
ON YOUR
REGISTRATION
FORM IF YOU
WISH TO ATTEND
VIA WEBCAST.**

ALEXANDRA SADVARI

ASSOCIATE, GOWLING WLG

Ontario's New Cap and Trade Regime

In May 2016, the provincial government passed the Climate Change Mitigation and Low-carbon Economy Act, 2016 establishing the cap and trade program, a market mechanism intended to aggressively reduce greenhouse gas emission levels and transition the province to a low-carbon economy. The cap and trade program will take effect on January 1, 2017. However, registration for regulated businesses has already begun. The presentation will cover the cap and trade framework including: timelines and deadlines, who is regulated and who can participate, CITTs registration, emission allowances, auctions and sales, and enforcement. This program is especially useful for large industrial emitters, electricity utilities and importers, natural gas distributors and petroleum product suppliers.

KATE WATSON

PARTNER, HOLMBERG WATSON

Exempt Market Securities in Ontario: A Focus on Key Exemptions for Private Entities

The exempt market involves securities issued in Canada under National Instrument 45-106 Prospectus Exemptions ("NI 45-106"). Issuances pursuant to NI 45-106 are exempt from prospectus requirements, and as such typically go to market more quickly and less expensively. This presentation will briefly explore the purposes behind the exempt market, and then focus on the more common exemptions currently used in Ontario by private entities: (1) Private Issuer Exemption; (2) Accredited Investor Exemption (3) the \$150,000 Minimum Amount Exemption and (4) Family, friends and Business Associates exemption in Ontario, and recent changes to such exemptions.

SUZANNE VANSLIGTENHORST

LAW CLERK, PRAXAIR

Have you been in your current position for years and wondering what's next? Do you want to learn how to speak in public but don't know where to start? Join us for this interactive session discussing "Tales from the Trenches" or, what being a law clerk is really about and how to be pro-active in the direction of your career.

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MYRON MALLIA-DARE

ASSOCIATE, RAJWANS

Due Diligence: Asset Purchase Agreements

The presentation will examine the importance and objectives of conducting due diligence investigations in relation to the purchase and sale of a corporation's assets. It will also review the processes of performing and organizing such investigations.

MONIQUE JACOB

CORPORATE PARALEGAL, ADP CANADA CO.

Compliance for the 21st Century and Beyond

The complexity of doing business is increasing at an accelerated pace adding layer upon layer of compliance requirements coming from all directions. Compliance for the 21st Century and Beyond will look at the inter-relationship between governance, risk and compliance and highlight the role of the law clerk as a valued legal professional for the future.



**REGISTRATION FORM
ADVANCED CORPORATE CLE
OCTOBER 12, 2016**

Please complete the registration form and return with payment **NO LATER THAN OCTOBER 7, 2016** to:

The Institute of Law Clerks of Ontario
20 Adelaide Street East, Suite 502
Toronto, Ontario M5C 2T6

Please make your cheques payable to The Institute of Law Clerks of Ontario. Payment using **VISA or MasterCard** may be emailed to education@ilco.on.ca or faxed to 416-214-6255.

1. The Institute of Law Clerks of Ontario does not accept postdated cheques.

Refund Policy: Cancellation and requests for refund must be submitted in writing to ILCO at least five (5) business days prior to the date of the program in order to be entitled to a refund. All refund requests must be made in writing. Refunds are subject to a minimum \$25.00 administration fee.

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Mailing Address: _____											
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Will participate in person

Member \$282.50 (250.00 plus HST)

Will participate via webcast

Non Member \$339.00 (300.00 plus HST)

<p>Payment information</p> <p>Payment by <input type="checkbox"/> cheque <input type="checkbox"/> credit card</p> <p><u>Credit Card Authorization</u></p> <p>Name of Card Holder _____</p> <p>Amount _____ Credit Card Number <table border="1" style="display: inline-table; border-collapse: collapse; text-align: center;"> <tr><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td></tr> </table> Cardholder's Signature _____</p> <p>CVC <table border="1" style="display: inline-table; border-collapse: collapse; text-align: center;"> <tr><td> </td><td> </td><td> </td></tr> </table> Expiry Date <table border="1" style="display: inline-table; border-collapse: collapse; text-align: center;"> <tr><td> </td><td> </td><td> </td><td> </td></tr> </table> (mm/yy)</p>																												<p>Group rate: minimum of 3-\$40.00 reduction per registration</p> <p><input type="checkbox"/> MasterCard</p> <p><input type="checkbox"/> Visa</p>

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